Overcoming the Challenges to Creating a Single Online User Experience



@vacekrae
#amigostech

Amigos Conference -Technology: Unexpected Consequences of Legislation and Policies in Libraries

February 8. 2012

Poll #1

What area do you work in within your library?

- Systems/Web/ER/ILS
- Reference/Public Service
- Technical Services/Cataloging
- Access/Circulation/ILL
- Administration
- Other

Overview

Examine today's challenges of managing library websites

 Understand what a single online user experience means

Learn tips for overcoming these challenges

What are the challenges?

Multiple Applications







Texas Digital Library





















ILLiad™

A single interface for more efficient interlibrary loan

@vacekrae

Poll #2

How many different applications are integrated within your website?

- 1-5
- 6-10
- 11-15
- More than 15

Poll #3

Who manages each of those applications integrated into your website?

- Each application is managed by a different individual/department/committee
- Multiple individuals/departments/ committees manage multiple applications
- One individual/department/committee manages all of the applications

Multiple Access Points



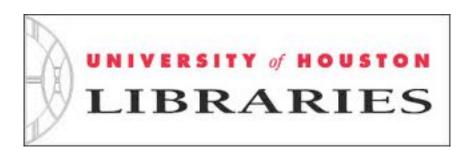
Plethora of Access Points

- info.lib.uh.edu
- library.uh.edu
- guides.lib.uh.edu
- digital.lib.uh.edu
- search.lib.uh.edu
- weblogs.lib.uh.edu
- · ask.lib.uh.edu

- archon.lib.uh.edu
- uh.edu/library
- uh.edu/libraries
- lws.uh.edu
- login.ezproxy.lib.uh.edu
- illiad.lib.uh.edu

Branding

- Library branding
- Overarching institutional branding
- Logos
- Colors
- Fonts
- Functionality
- Consistency between virtual & physical branding







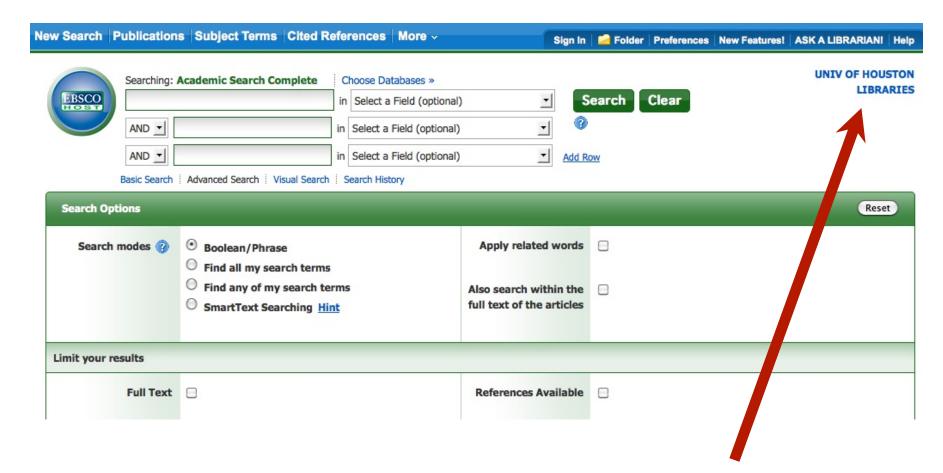


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Proprietary products can be difficult to customize in a uniform way

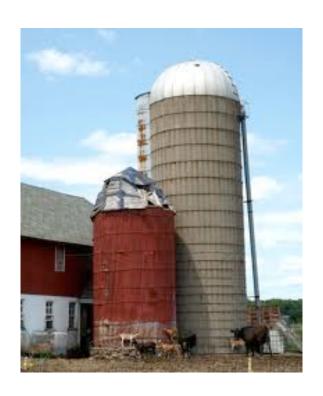
Different Library Types

- Academic
- School libraries
- Public libraries
- Special Libraries
 - Business
 - Law
 - Medical
 - etc.

Multiple Sources for Content Creation

- Website CMS
- Mobile website CMS
- LibGuides
- LibAnswers
- Blogs

...And multiple people throughout the library create that content



Organizational Politics

Applications might be administered by different departments

- Public/Access/Liaison Services
 - Guides, IM/virtual reference
 - Blogs/social media/communication channels
 - ILL/reserves
- Technical Services
 - Catalog
 - Discovery layer



Organizational Politics

- Special Collections/Digital Services
 - Finding aid tool
 - Local/institutional repository
- Information Technology Services
 - Server/website access
 - Network/user accounts

Assessment Tools

Google Analytics
Transaction logs
Click Analytics



Can apply these across your library's web presence

Database A
Database B
Database C



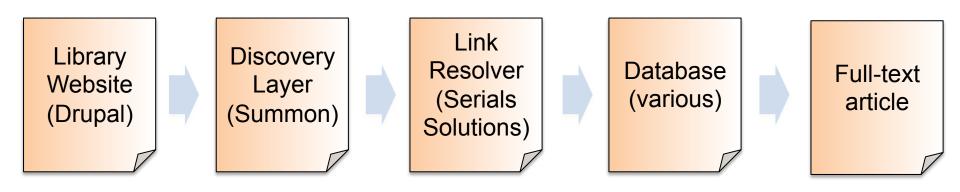
Analytics from separate sources can be challenging to compare

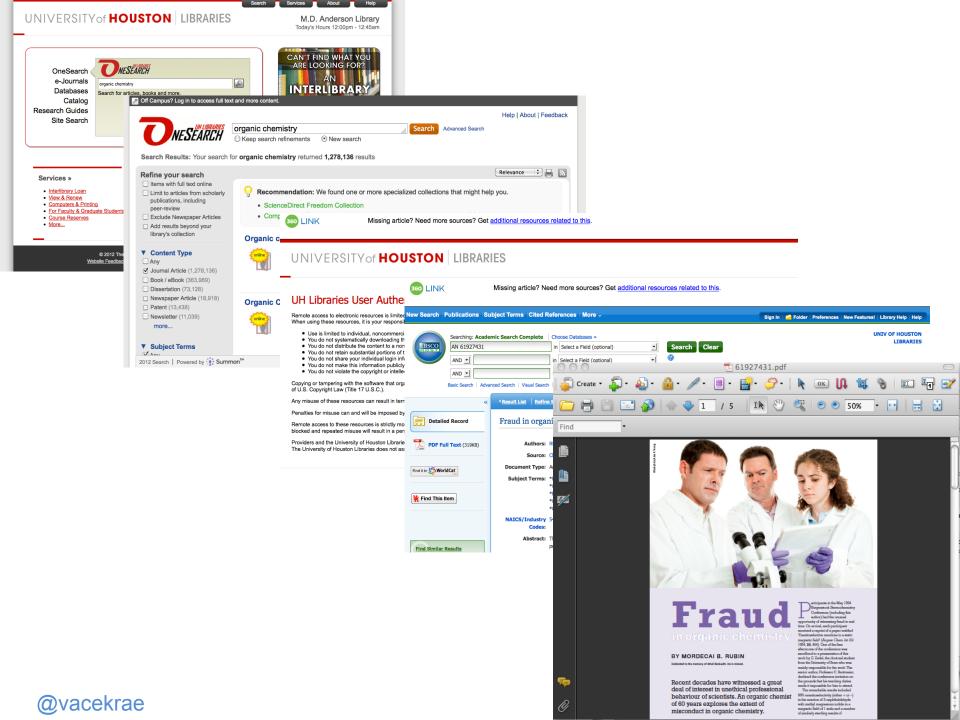
Programming Resources

- In-house (or community-contributed) custom programming can help hide the seams
- Too few libraries have advanced programming knowledge or skills in-house
- While this is changing in larger organizations, some smaller libraries will not be able to hire a programmer for the foreseeable future, if ever

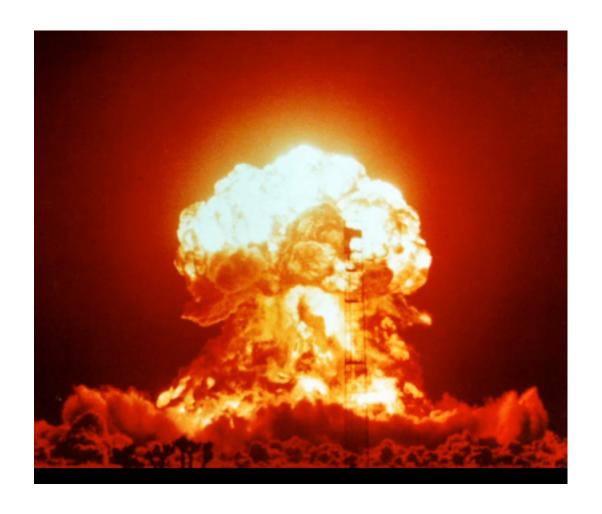
Where is the user?

Example: User looks for an article from home





Enough is enough!



What is a single user experience?

Poll #4

Does someone in your library oversee the entire web presence?

- Yes, an individual
- Yes, a department, team, or committee
- No, each person or department manages their own section
- Not sure

User Experience (UX)

- Accessibility
- Information Architecture
- Interaction design
- Writing for the web
- Usability and usefulness testing
- User research
- Visual design
- Web analytics

Single User Experience

Apply UX concepts across your website's multiple applications and content sources so users feel like they are interacting with a single website



Interface, branding and functionality should be familiar across systems

Single UX isn't easy

1 website = 1 UX

1 website with multiple applications integrated well = 1 UX

1 website with multiple applications not well integrated = Multiple UX

Multiple UX across 1 website = Confused users

How to get there

Tip #1: Ask questions

- What is the purpose of the website?
- What is the purpose of each section of the site?
- Who is the audience?
- Is the branding and content presented consistently across every application?
- Is the functionality associated with each user behavior presented consistently?

Tip #2: Create content style guides

- Provide consistency
- Clear up confusion among multiple contributors
- Resolve questions on frequently problematic elements like abbreviations, capitalization, tone, brand, naming conventions
 - Rockwell Pavilion vs. EDR Pavilion
 - User vs. patron
 - Website vs. web site

Tip #3: Create consistent brand

- Establish a plan for using:
 - Fonts
 - Colors
 - Logos



Create consistent user expectations

Tip #4: Create a consistent social media presence

- Branding
- Voice
- Be engaging

- Be frequent
- Integrate where appropriate



Tip #4: Take advantage of APIs

- Some APIs allow for complex interactions, others just permit widget construction
- Most ILSs, institutional repositories and discovery platforms provide APIs
- Many content management systems also have APIs
- Structured data coupled with APIs means content can more easily be pulled across multiple platforms
- Helps to prevent duplicative work

Tip #5: Create appearance of uniformity



- Start with high impact, low effort projects
- Use consistent branding
- Streamline the data sources you control
- Try to employ similar functionality across applications

Tip #6: Play the politics game

- Create buy-in from all stakeholders when making decisions about a web application
- Some people can be territorial about the systems they manage, but remember you are working together to provide the best services you can for your library
- Try to get involved in all decisions about the services your library offers on the web
- Accept the limitations of your environment
 - Tech skills
 - Staffing
 - Funding
 - Time

Tip #7: Be nice to others

 If you aren't the manager of an application that is integrated into the library's website, it means that you will have to work closely

with others

 Not everyone will grasp the importance of a single UX – help them to understand

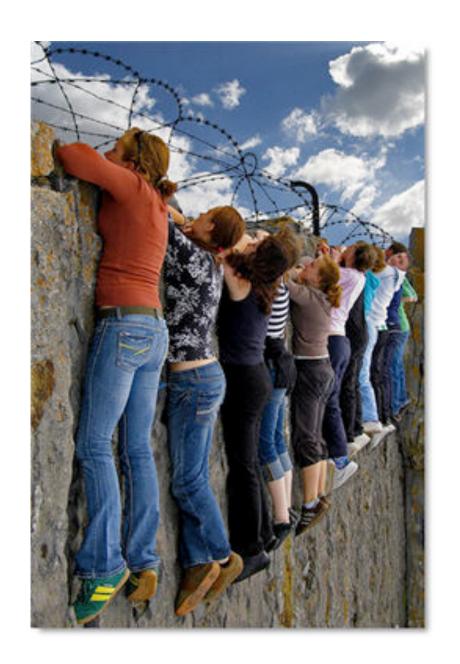


Tip #8: Research before you buy

- Is the user interface customizable?
- Are there APIs available?
- Can you push out or pull in structured data?
- How is the customer support?
- Is there an open source version of the application?
- Are many other libraries using this application?
- How will this application integrate with the other existing systems?

Is a cohesive single user experience even possible?

Yes, but it's not easy.



Thanks!

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Presentation also available on http://www.slideshare.net/vacekrae