Building a Single User Experience

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Internet Librarian, October 18, 2011

Overview

- Nina Challenges library web shops face
- Rachel The ultimate goal: seamless user experience across multiple applications
- Jason How to reach that ultimate goal



Unhappy

= Library

Website

Overview, in Frankenstein terms

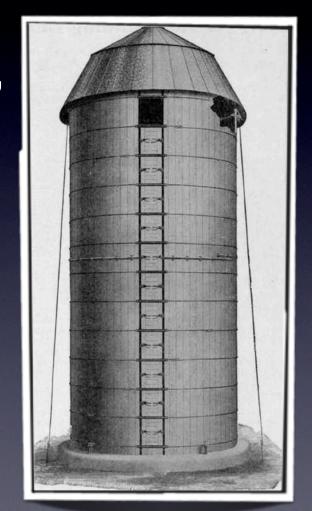
- Nina Describing all the parts that make up Frankenstein
- Rachel Why we want to hide the seams on your Frankenstein
- Jason How to build the best Frankenstein you can with the parts you have

Challenges for Library Web Shops

- Multiple tools
- Multiple access points for those tools
- Branding
- Organizational politics
- Programming resources
- Assessment tools and methods

Multiple Tools

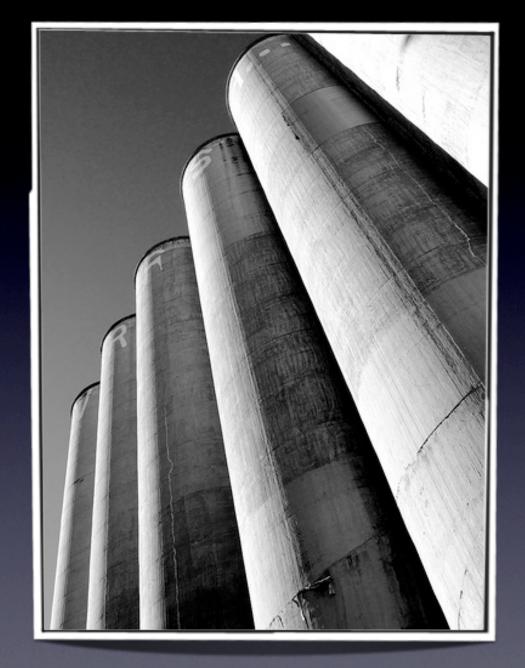
The notion of content "silos" has been discussed before in the context of subscribed database / e-journal content



Even with a discovery layer tool that brings disparate sources of content together, we still need multiple tools for different services and functions

- ILL
- Reserves
- Calendaring
- Etc.

Result = "function" silos



"Function" Silos

- Main library web site(s?)
- Catalog
- Databases/ejournals
- Discovery layer

- Blogs
- Social media
- Digital asset management / repository platform
- Finding aid tools
- EZ Proxy pages

Different Library Types

Academic libraries

Course reserves, ILL, LibGuides

Public libraries

- Multiple audience pages (kids, teens, etc.)
- Calendars, guides

Special Libraries

Special services unique to that library
@ninermac @vacekrae @jjbattles #IL2011

encore summon docutek worldcat sharepoint worldcat wordpress libguides digitool millennium digitool evanced drupal

A Multitude of Access Points

- library.auraria.edu
- guides.auraria.edu
- skyline.auraria.edu
- auraria.docutek.com/eres/courseindex.aspx? error=&page=search
- cudenver.illiad.oclc.org/illiad/logon.html
- host5.evanced.info/aurariacolorado/evanced/ roomrequest.asp

"Where to I post to the library blog?"

"How do I add the new reference librarian to the list of instructors in the calendar software?"

"The hours information on this LibGuide is wrong; where do I change it?"

Branding

lew Search Publication	ons Subject Terms Cited References More -	Sign In	Folder Preferences New Fea	tures! ASK A LIBRARIAN! Help
AND T) •		UNIV OF HOUSTON LIBRARIES
Search modes (2)	Boolean/Phrase Find all my search terms Find any of my search terms SmartText Searching Hint	Apply related words Also search within the full text of the articles		
Limit your results				
Full Tex	t 🖯	References Available		

Proprietary products can be difficult to customize in a uniform way #IL20

Branding

- Adding a logo to vendor databases: what size?
- Layouts, colors, and search functions are still different
- Changing customizable screens
- Code is too often proprietary
- Headers, colors, and fonts may be modifiable, but screens can still locked in a very different layout

 @ninermac @vacekrae @jjbattles #IL2011

Organizational Politics

Different applications can be administered by different departments

Public Services

- Guides, IM/virtual reference
- Blogs/social media/communication channels
- ILL/reserves

Technical Services

- Discovery layer

Information Technology Services

- Server/web site access
- @Metwork/usercaccounts@jjbattles

Programming Resources

- In-house (or community-contributed) custom programming can help hide the seams
- Too few libraries have advanced programming knowledge or skills in-house
- While this is changing in larger organizations, some smaller libraries will not be able to hire a programmer for the foreseeable future, if ever

Assessment Tools & Methods

- Each tool has its own means of gathering statistics and information about use
- It can be hard to reconcile the numbers
- In the case of web analytics, exit pages aren't necessarily fails, as they are often measured in the world of e-commerce
- Often, users are exiting to someplace we want them to go: a database, the catalog, ILL, etc.

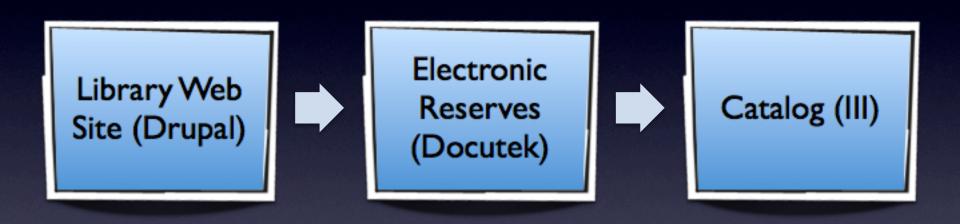
Where is the user in this mix?

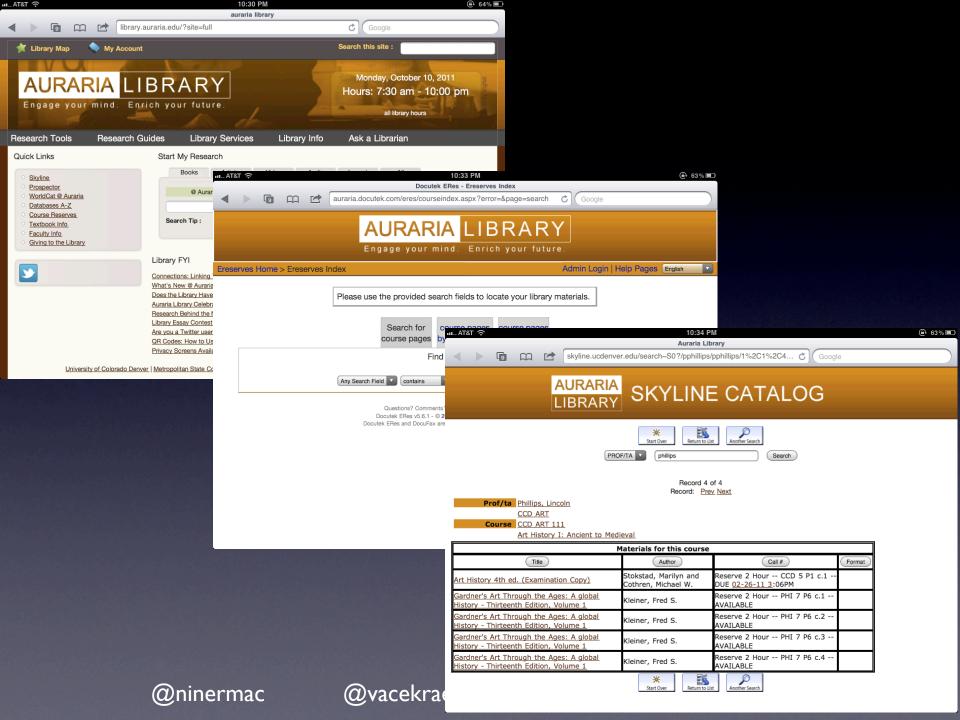
"I need to find a book that my professor put on reserve."

"I need to book a research instruction class for my students."

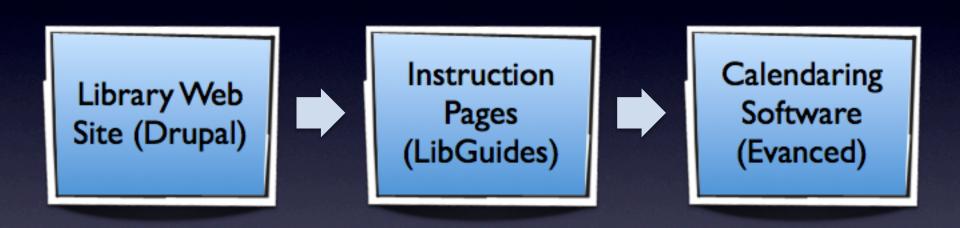
"I need to search for an article from off-campus."

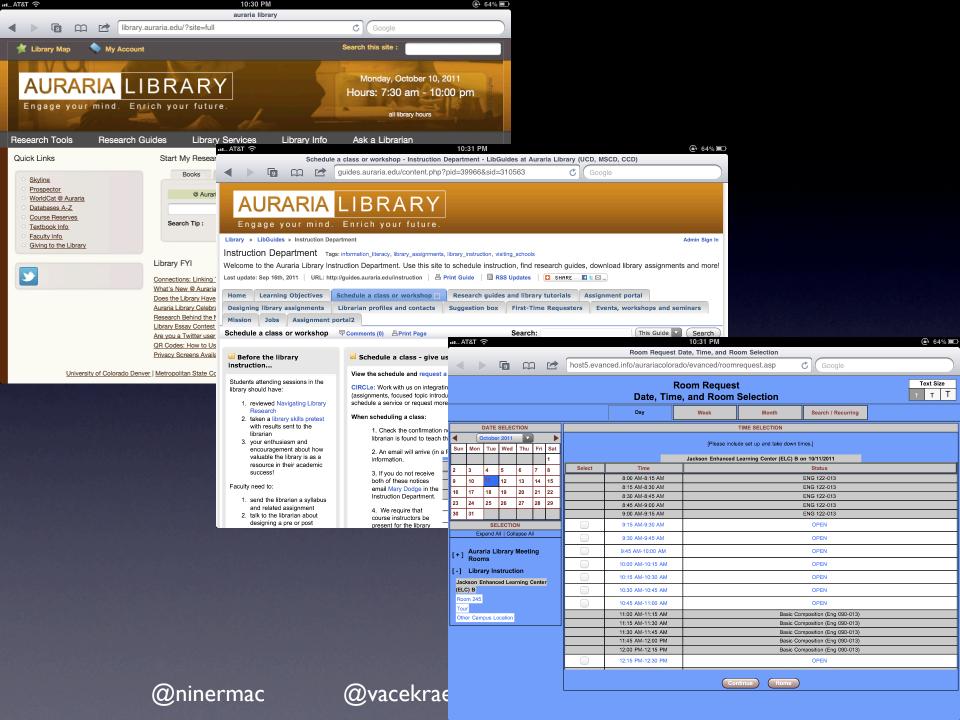
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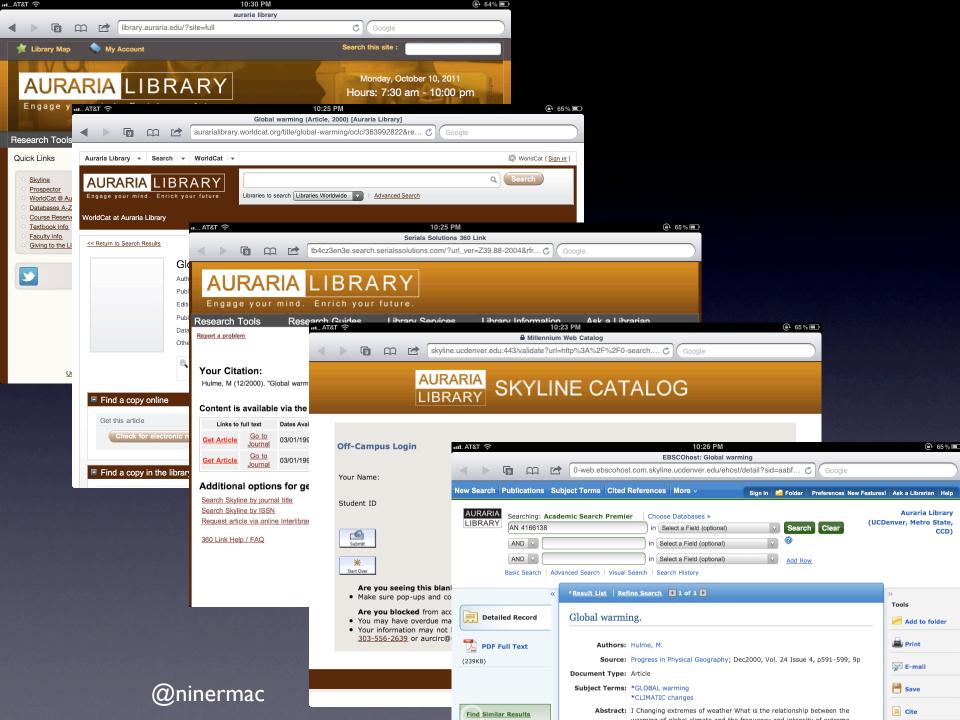
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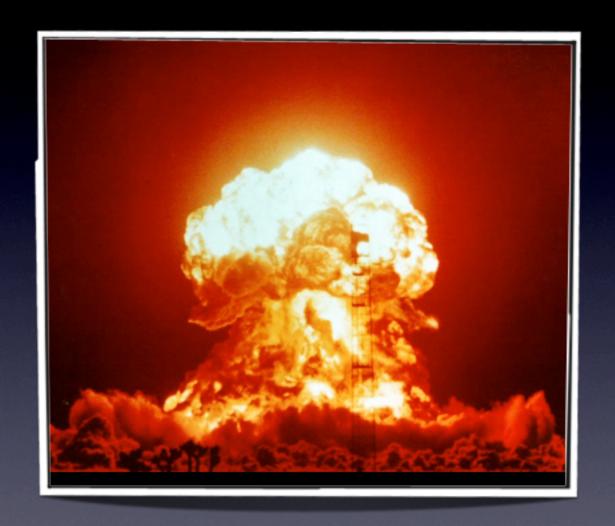


"I need to search for an article from home."

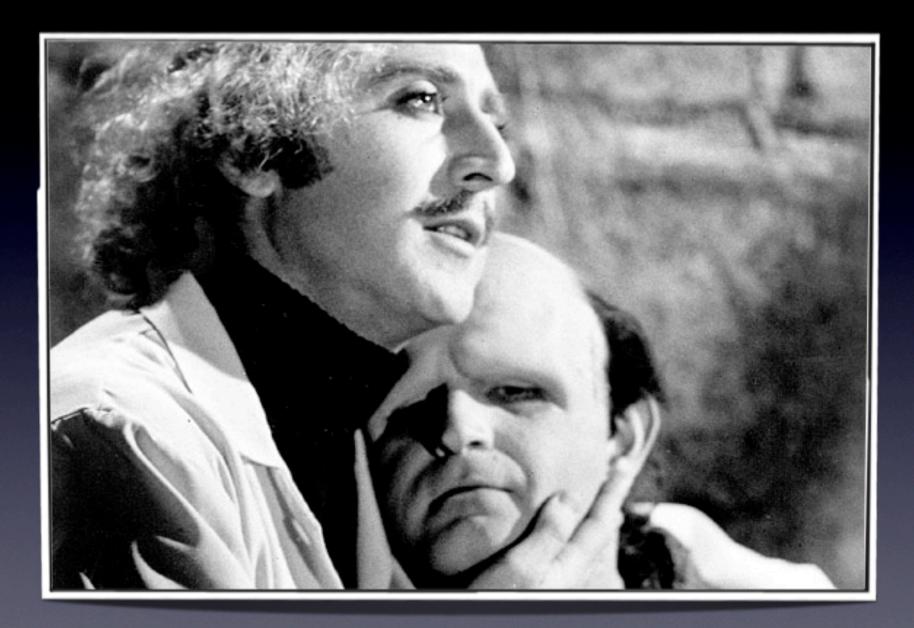




Our library websites need help!



Goal: Create a seamless UX across multiple applications



Looking at UX Across Multiple Applications

Interface, branding, functionality should familiar across systems

- Perception
- Feelings
- Meaningful
- Learned
- How it's used

UX - Not just about usability

- Accessibility
- Information Architecture
- Information design
- Interaction design
- Writing for the web
- Usability and usefulness testing
- User research
- Visual design
- Web analytics

What is the purpose of the website?

What is the purpose of each section of the site?

Who is the audience?

Is the content presented consistently across every application?

Is the functionality associated with each user behavior presented consistently?

Creating Content Style Guides

Consistency

Clears up confusion among multiple contributors

Resolves questions on frequently problematic elements like abbreviations, capitalization, tone, brand, naming conventions

- Elizabeth D. Rockwell Pavilion
- EDR Pavilion
- Elizabeth Rockwell Pavilion

Creating Content Style Guides

Part of a larger content strategy

Can be library or subject-specific

Decide how links are done

Word usage

• email or e-mail, website or Web site

AP vs. Chicago Style vs. MLA vs. what user is familiar with

How to Construct Your Own UX Frankenstein



Components

Multiple applications, interfaces, and options

- •APIs
- Accessible Data Structures
- Library Applications (ILS, IR, Discovery, etc.)
- Social Media
- Mobile

Considering the UX

How are your sites and applications accessed?

- Common points of entry
- Traditional web vs. mobile

Create the appearance of uniformity

- Simple tasks (i.e., branding)
- Advanced integration

APIs

Application Programming Interfaces

- What are they?
- Where can you find them?
- Why are they important?
 - Enable you to pull multiple data sources to one Ul

All APIs are not the same

- Some permit complex interactions
- Others simply permit widget construction

REST and SOAP

REST

- Representational state transfer
- Approach for retrieving content from a web site via
 XML
- Important for pulling data into mobile sites

SOAP

Another protocol for exchanging structured data

Data Structures

Homegrown systems and databases

- Streamline for accessibility by using
 - MySQL databases
 - OAI, XML, REST, SOAP
- These systems *should* be the easiest to fuse into a common user experience in any environment.

ILS, IR and Discovery

ILS

Most all provide some level of API

Institutional Repository

OAI compliance is important

Discovery

REST or SOAP support is essential

Content Management Systems

Drupal

Many options for including other data sources

WordPress

 Can pull external content into blogs or WordPress can feed it to other sites

LibGuides

- Widget building
- Slightly advanced API useful for pulling content into other sources (i.e., Drupal nodes)

Social Media

Twitter

https://dev.twitter.com/

Facebook

http://developers.facebook.com/

YouTube

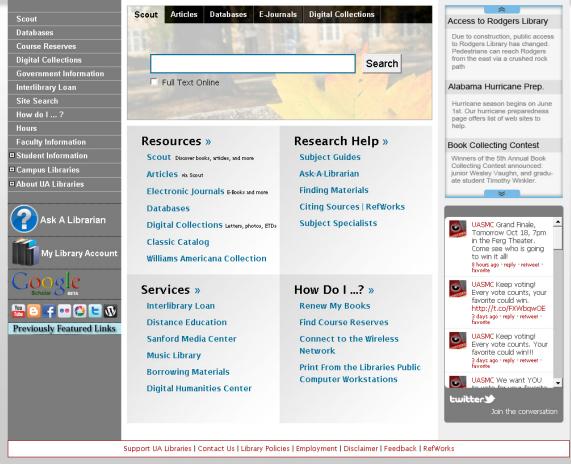
http://apiblog.youtube.com/

Flickr

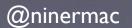
http://www.flickr.com/services/api/

My Frankenstein

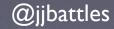
ALABAMA UNIVERSITY LIBRARIES Gorgas - Bruno - Hoole - McLure - Rodgers



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Mobile

Design for mobile first?

- 155,505 web site visits in September
- 2,556 from mobile devices
 - Impact of new site
 - Balancing the present with the future

Data structures and APIs are important

- Comprehensive mobile sites
- Prevent duplicative work

Development Options

Native app

- OS specific
- Software Developer Kits (SDK)
- Vendor options

Web app

Lots of frameworks

jQuery Frameworks

jQuery Mobile

- http://jquerymobile.com
- Cross-platform
- Easy to implement
- Growing community
- http://www.lib.ua.edu/m

jQTouch

http://jqtouch.com

What about Tablets?

Present a different challenge

What commercial sites are doing

- CNN, ESPN, etc.
- Changing approach?

Consider in website redesigns

Mastering the Complexity

Libraries have multiple applications, data sources, environments, and access points.

Is a cohesive user experience possible?

- Understand your users
- Research your purchases
- Master your data
- Unify your environments

Tips

Build your Frankenstein one limb at time

- Start with high impact, low effort projects
 - Branding
 - Streamline data sources you control
 - Create widgets
 - Learn the basic API for a core app

Aim for the most cohesive, unified UX

Accept the limitations



Happy Library Website

Thanks!

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http://www.slideshare.net/jjbattles/single-ux-il2011